

2019 EXECUTIVE COUNCIL MEETING AND LEGISLATIVE & CASE LAW UPDATE

The Breakers, Palm Beach

JULY 25-28, 2019



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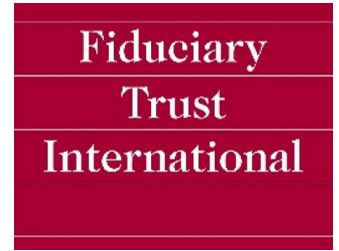
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PROBATE



Schedule of Events

\$ Paid Event/Pre-payment Required

**Attendance by invitation only

THURSDAY, JULY 25, 2019

6:30 am	Reptile Run/ Walk Club	Meet in Hotel Lobby
8:00 am – 10:00 am	Continental Breakfast	South Loggia East
8:00 am – 5:00 pm	Registration Desk Hours	South Loggia East
8:00 am – 9:00 am	Fellows	Gulfstream 3
8:00 am – 9:00 am	Sponsor Coordination	South Mezzanine 8
8:00 am – 9:00 am	Insurance & Surety	Gulfstream 2
8:00 am – 9:30 am	Residential Real Estate & Industry Liaison	Magnolia Room
8:00 am – 9:30 am	Attorney Trust Officer	Gulfstream 4
8:00 am – 9:30 am	Principal and Income	Gulfstream 5
8:00 am – 9:30 am	Professionalism and Ethics	Gulfstream 1
9:00 am – 10:30 am	Disaster and Emergency Preparedness & Response	Gulfstream 2
9:00 am – 10:30 am	Estate and Trust Tax Planning	Venetian Ballroom
9:30 am – 10:30 am	ActionLine	Gulfstream 1
10:00 am – 11:30 am	Information Technology	Gulfstream 3
10:00 am – 11:30 am	Commercial Real Estate	Mediterranean Ballroom
10:30 am – 12:00 pm	Construction Law	Gulfstream 2
10:30 am – 12:00 pm	Probate Law & Procedure	Venetian Ballroom
10:30 am – 12:00 pm	Real Property Problems Study	Magnolia Room
10:30 am – 12:00 pm	Title Issues & Standards	Gulfstream 4
11:30 am – 1:30 pm	Buffet Lunch (GRAB AND GO) \$	Gold Room
12:00 pm – 1:30 pm	Development and Land Use	Gulfstream 2
12:00 pm – 1:45 pm	Joint Meeting of Real Property Litigation & Real Property Finance and Lending	Mediterranean Ballroom
12:00 pm – 1:30 pm	Probate & Trust Litigation	Venetian Ballroom
12:00 pm – 1:30 pm	Charitable Planning and Exempt Organizations	Gulfstream 5
12:00 pm – 2:00 pm	IRA, Insurance & Employee Benefits	Gulfstream 3
1:30 pm – 3:00 pm	Title Insurance & Title Insurance Liaison	Magnolia Room
2:00 pm – 3:30 pm	Real Estate Leasing	Gulfstream 3
2:00 pm – 3:30 pm	Wills, Trust and Estates Certification Review	Gulfstream 2
2:00 pm – 3:30 pm	Membership & Inclusion	Gulfstream 1
2:00 pm – 3:30 pm	Guardianship & Advanced Directives	Mediterranean Ballroom
1:30 pm – 3:00 pm	Asset Protection	Venetian Ballroom
3:00 pm – 4:30 pm	Trust Law	Venetian Ballroom
3:30 pm – 5:00 pm	Law School Programming	Gulfstream 3
3:30 pm – 5:00 pm	Condominium & Planned Development	Magnolia Room
5:00 pm – 6:00 pm	Ad Hoc Due Process, Jurisdiction and Service of Process**	Chair's Suite
5:00 pm – 6:00 pm	Legislative Update Rehearsal**	Gulfstream 4
5:00 pm – 6:00 pm	At Large Members Meeting	Mediterranean Ballroom
6:00 pm – 6:30 pm	New Attendee Reception	Mediterranean Ballroom
7:00 pm – 8:30 pm	Welcome Reception \$	Venetian Ballroom
8:00 pm – 12:00 am	Exhibit Booth Setup	Mediterranean Ballroom
8:30 pm – 10:30 pm	Hospitality Suite	Circle Dining Room

Schedule of Events

\$ Paid Event/Pre-payment Required
! Event open to Executive Council Members Only

FRIDAY, JULY 26, 2019

6:30 am	Reptiles Run/ Walk Club	Meet in Hotel Lobby
7:30 am – 8:30 pm	Legislative Update Registration (includes Breakfast) \$	Mediterranean Ballroom
7:30 am – 10:00 am	Spouse/Guest Breakfast \$!	Gulfstream 3, 4
8:00 am – 4:45 pm	Legislative Update Seminar \$	Venetian Ballroom
9:30 am – 12:30 pm	Spouse/Guest Event: Boat Tour \$!	Depart from Porte Corchere
12:00 pm – 1:15 pm	Legislative Update Seminar Lunch (included w/ seminar)	Circle, HMF and Magnolia
12:00 pm – 1:30 pm	Homestead Issues Study	Gulfstream 1, 2
5:00 pm – 6:00 pm	PAC	Gold Room
6:30 pm – 7:30 pm	Friday Night Reception \$!	Magnolia Room
7:30 pm – 9:30 pm	Friday Night Dinner \$!	Circle
9:30 pm – 11:00 pm	Hospitality Suite	Gold Room

SATURDAY, JULY 27, 2019

6:30 am	Reptiles Run/ Walk Club	Meet in Hotel Lobby
8:30 am – 9:30 am	Probate and Trust Law Division Roundtable \$	Mediterranean Ballroom
8:30 am – 9:30 am	Real Property Law Division Roundtable \$	Magnolia Room
8:00 am – 10:00 am	Spouse/Guest Breakfast \$!	Gulfstream 1,2
9:45 am – 12:00 pm	Executive Council Meeting & Lunch \$	Venetian Ballroom
5:00 pm – 6:30 pm	Casual Dinner Party \$!	Magnolia Room
6:30 pm – 11:59 pm	Dave Matthews Concert \$!	Depart from Porte Corchere

Legislative & Case Law Update



Overall Sponsor



FRIDAY, JULY 26, 2019

Speaker Schedule

7:30 a.m. – 8:00 a.m.

Registration

8:00 a.m. – 8:05 a.m.

Opening Remarks

Robert Freedman (Tampa) and Stacy Kalmanson (Altamonte Springs)

8:05 a.m. – 8:25 a.m.

Random Scraps from the Sausage Factory...

Peter M. Dunbar (Tallahassee)

8:25 a.m. – 8:45 a.m.

Florida's Adoption of the Interstate Uniform Depositions and Discovery Act

Mike Hargett (Tampa)

8:45 a.m. – 9:20 a.m.

Meet RON, the Remote Online Notary

Burt Bruton (Miami)

9:20 a.m. – 9:45 a.m.

The Do's and Don'ts of Dot Com Estate Planning

Sarah S. Butters (Tallahassee)

9:45 a.m. – 10:05 a.m.

Lis Pendens is finally Ober; Chain Saw Massacre; and, State Preemption Double Down

Susan Spurgeon (Tampa)

10:05 a.m. – 10:25 a.m.

Closing Open and Expired Permits

Lee Weintraub (Fort Lauderdale)

10:25 a.m. – 10:45 a.m.

Break

10:45 a.m. – 11:05 a.m.

A Family Affair: Family Trust Companies, Spousal Vehicle Title Transfers, and Venue for Minors

Stacy Rubel (Coral Gables)

11:05 a.m. – 11:30 a.m.

New Toll Roads and Development Rules - Legislative Changes to Transportation, Land Use and Environmental Permitting

Cari Roth (Tallahassee)

Legislative & Case Law Update

FRIDAY, JULY 26, 2019 (CONT.)

11:30 a.m. – 12:00 p.m.

2018-19 Construction Case Law Update and New Legislation on Construction Bonds

Sanjay Kurian (Ft. Myers)

12:00 p.m. – 1:15 p.m.

Lunch (included)

1:15 p.m. – 2:05 p.m.

Ethical Challenges and Dilemmas When Dealing with Individuals with Diminished Capacity

George D. Karibjanian (Boca Raton)

2:05 p.m. – 2:20 p.m.

Adjustments to Real Property Law in Pursuit of Public Policy Protections for Those Who Serve

Brian Hoffman (Pensacola)

2:20 p.m. – 2:35 p.m.

Revised Florida Business Corporation Act

Brian Sparks (Tampa)

2:35 p.m. – 2:50 p.m.

Break

2:50 p.m. – 3:40 p.m.

The Changing Judicial Landscape: Challenging Real Estate Practice and Ethics

Michael J. Gelfand (West Palm Beach)

3:40 p.m. – 4:30 p.m.

Estate, Trust, and Guardianship Case Law Update

Steve Hearn (Naples)

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